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## **The Co-operative Bank p.l.c.**

28 July 2017

### **Publication of Notice of Meeting of Noteholders**

The Co-operative Bank p.l.c. (the "Bank") today gave notice that it is convening a meeting (the "Meeting") of the holders of the Bank's £206m 11.0% Fixed Rate Notes due December 2023 to be held at 10:00 am on 21 August 2017 (or as soon thereafter as the Creditors' Scheme Court Meeting has concluded or adjourned). The Meeting will be held at the offices of Clifford Chance LLP, 10 Upper Bank Street, London E14 5JJ.

To view the full notice, please paste the following URL into the address bar of your browser:

[http://www.rns-pdf.londonstockexchange.com/rns/4341M\\_-2017-7-28.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4341M_-2017-7-28.pdf)

### **Investor enquiries:**

Jonathan Berger, Head of Investor Relations: +44 (0) 7595 567 502

### **Media enquiries:**

David Masters, Lansons: +44 (0) 7825 427 514

Tony Langham, Lansons: +44 (0) 7979 692 287

### **About The Co-operative Bank p.l.c.**

The Co-operative Bank p.l.c. provides a full range of banking products and services to almost 4 million retail and small and medium sized enterprises customers. The Bank is committed to values and ethics in line with the principles of the co-operative movement. The Co-operative Bank p.l.c. is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. The Co-operative Bank p.l.c.'s eligible customers are protected by the Financial Services Compensation Scheme in the UK, in accordance with its terms.

### **No offer of securities**

This announcement is not, nor should be construed as, an offer of, or solicitation of an offer to purchase or subscribe for, any securities to any person in any jurisdiction. In particular, this announcement does not constitute an offer for sale of, or a solicitation to purchase or subscribe for, any securities in the United States. No securities of the Bank have been, or will be, registered under the US Securities Act of 1933, as amended (the "Securities Act"), and securities of the Bank may not be offered or sold in the United States absent an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States.